

HRVATSKA GOSPODARSKA KOMORA

SEKTOR ZA POLJOPRIVREDU, PREHRAMBENU INDUSTRIJU I ŠUMARSTVO

CROATIAN CHAMBER OF ECONOMY

AGRICULTURE, FOOD INDUSTRY AND FORESTRY DEPARTMENT



PRERADA DRVA, PROIZVODI OD DRVA I PROIZVODNJA NAMJEŠTAJA

UVOD

Gotovo je polovica površine Hrvatske pod šumom i šumskim zemljištem (48 posto), a ta je činjenica od davnina utjecala i na snažan razvoj prerade drva. Šumama se upravlja na dugoročnoj osnovi održivoga gospodarenja, siječe se 80 posto od prirasta, pa se šumske zalihe stalno povećavaju.

Kroz povijest su se intenzivnije razvijale pilane, a piljena građa s naših prostora često je zbog svoje kvalitete završavala na odredištima Europe, Južne Amerike i Bliskog Istoka. Posebice se razvila proizvodnja hrastovih dužica po kojima su slavonske pilane postale nadaleko poznate. Već se sredinom 19. stoljeća pojavljuju znaci početaka industrijalizacije, a prve tvornice namještaja na prostoru jugoistočne Europe otvorene su upravo na području Hrvatske (1884).

U 20. stoljeću proizvodnja se širi i izvan šumskih područja, a nakon Drugog svjetskog rata osnivaju se veliki industrijski kombinati koji su zapošljavali tisuće radnika proizvodeći namještaj za domaće tržište, kao i za izvoz u prekomorske zemlje. Uspostavom neovisne hrvatske države i uvođenjem tržišnoga gospodarstva krajem 20. stoljeća, dogodile su se znatne promjene u organizacijskom i proizvodnom smislu, a tranzicijsko okružje i globalizacija svjetskih trgovačkih tokova utjecali su na konsolidaciju proizvodnih kapaciteta i jačanje konkurentnosti.

WOOD PROCESSING, AND WOOD PRODUCTS AND FURNITURE

INTRODUCTION

Almost 48% of Croatian territory is covered by woods and forests and these natural riches greatly influenced the rapid development of wood processing. Forest management is based on the long-term principle of sustainable management; even though 80% of the increment is felled, the forest reserves are growing constantly.

Throughout history the saw mills were intensively established throughout the region and sawn timber was often, due to its quality, exported to the countries of Europe, South America and the Middle East. The most characteristic product was the oak planks from Slavonian saw-mills which were much sought after on the market. In the mid-19th century the first signs of industrialisation became apparent and the first furniture factories in South East Europe were established in 1884 on the territory of Croatia.

During the 20th century production moved from the forest boundaries; after the Second World War large wood processing and woodworking conglomerates were established, employing thousands of workers and manufacturing furniture both for the domestic market as well as for export to overseas countries. By the end of the 20th century Croatia became an independent state and introduced a free market economy which caused inevitable changes both in organisation and production of wood industry while transitional environment and the globalisation of international trade flows influenced the consolidation of production capacities and strengthening of competitiveness.

PROIZVODNJA

Hrvatska na bazi drva kao sirovine proizvodi piljenu građu svih vrsta i dimenzija, furnir i furnirske ploče te otpreske, ploče od usitnjenog drva, parkete, podne i zidne obloge, građevne elemente od drva i druge proizvode od drva, pluta i pletarskih materijala, impregnirano drvo za razne potrebe (željeznički pragovi, stupovi za elektrovođove...), brojne galanterijske proizvode (glazbala, sportski rekviziti, četke, kistovi i dr.) drvenu ambalažu te brikete i pelete.

Namještaj od drva ima dugogodišnju proizvodnu tradiciju, a u novije se vrijeme drvo više kombinira s drugim suvremenim materijalima kako bi se poboljšala i naglasila njegova pojedina svojstva.

Glavne vrste drva koje se prerađuju u Hrvatskoj su: hrast, bukva, jela-smreka, jasen, grab, joha, javor te druge vrste drva, pretežito listača.

VANJSKOTRGOVINSKA AKTIVNOST

Usljed pomorske orijentacije, dobrih trgovačkih veza i prepoznatljive kvalitete drvnih proizvoda, hrvatska je drvna industrija oduvijek izvezno orijentirana. Proizvodi od slavonskog hrasta i naših drugih vrsta drva tradicionalno se izvoze na glavna svjetska tržišta, a posljednjih se godina povećava izvozni suficit.

Trenutačno prerada drva i proizvodnja namještaja sudjeluju u hrvatskom izvozu s oko 7 posto, a s obzirom na kvalitetu sirovinskog potencijala, tradiciju u preradi drva te izraženi trend povećanja uporabe drva kao ekološkog i obnovljivog materijala, realno je očekivati daljnje povećanje proizvodnje i ukupnih prihoda hrvatske drvne industrije.

Trenutačno su od finalnih proizvoda najtraženiji parketi, prozori i vrata, a masivni namještaj je tražen na nekim tradicionalnim tržištima. Također, postoji veliki interes tržišta za drveni briket i pelete, a sve u kontekstu jačanja ukupne politike veće uporabe obnovljivih izvora energije.

Hrvatska je drvoprerađivačka industrija izvezno orijentirana i ukupno bilježi veći izvoz od uvoza u

PRODUCTION

Due to its high-quality wood resources and abundant raw material, the Croatian timber industry produces sawn timber of all types and sizes, veneer & veneer sheets and pressboard, chipboard, parquet, flooring, wall lining, millwork and builders carpentry and other products from wood, cork and ply-wood materials, impregnated wood for various purposes (rail sleepers, transmission towers, etc.), numerous other wood products and wood accessories (musical instruments, sporting articles, matches, brushes, paintbrushes, etc.), wooden packaging as well as briquettes and pellets.

Although, wood has been the traditional furniture-making material, other modern, non-wood materials have been recently often used in furniture production in order to improve and accentuate individual characteristics.

The main types of wood used in Croatian timber and wood industry are oak, beech, fir tree, ash, hornbeam, elder, maple and other types of wood, mainly broad-leaved trees.

FOREIGN TRADE

Due to maritime orientation, good trading connection and recognisable quality of wood products, the Croatia wood industry has always been export orientated. Products made from Slavonian oak and our other types of wood have been traditionally exported to the main world markets. Export surplus has been especially increasing over the past few years. Currently, wood processing and the production of furniture participate in the Croatian export with some 7%. However, considering the quality of the raw material potential, wood processing tradition and strong growing trend of using wood as ecological and renewable material, it is realistic to expect further increase of production and total income of the Croatian wood industry. Currently, the most sought-after final products are parquet, windows and doors, while solid wooden furniture is still very popular in some traditional markets. Moreover, the market shows an increasing interest for wooden briquettes and pellets in the context of enforcing the policy for promoting the large-scale use of renewable energy sources. The Croatian wood processing industry is export-oriented and, in the past few years, total exports exceed

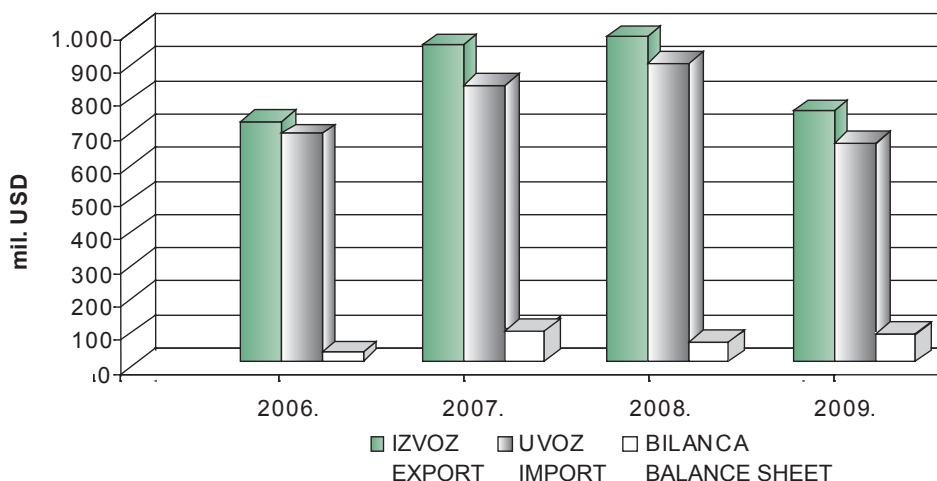
ROBNA RAZMJENA DRVA, DRVNIH PROIZVODA I NAMJEŠTAJA HRVATSKE COMMODITY EXCHANGE FOR WOOD, WOOD PRODUCTS AND FURNITURE IN CROATIA

mil. USD / US\$ MIL

	IZVOZ EXPORT	UVOZ IMPORT	BILANCA BALANCE
2006.	720,8	688,5	32
2007.	932,6	836,3	96
2008.	976,9	905,3	72
2009.	755,2	654,9	100
INDEKSI / INDEXES			
2008. / 2007.	104,8	108,3	74
2009. / 2008.	77,3	72,3	140

Izvor: DZS RH / Source: CBS

IZVOZ I UVOZ DRVA, PROIZVODA OD DRVA I NAMJEŠTAJA EXPORT AND IMPORT OF WOODS, WOOD PRODUCTS AND FURNITURE



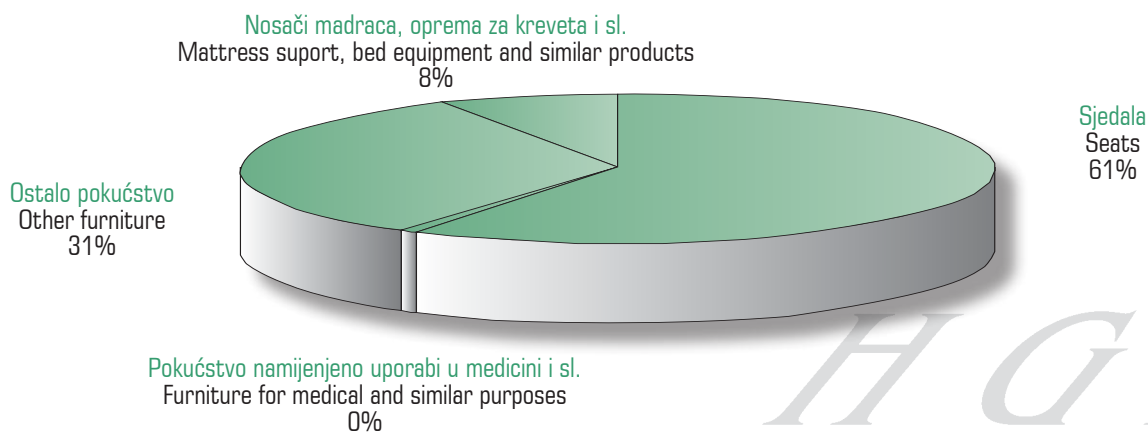
posljednjih nekoliko godina zahvaljujući sirovom drvu i drvnim proizvodima, dok je uvoz namještaja veći od izvoza.

Najvažnija su izvozna tržišta namještaja Njemačka, Italija i Francuska u koje se izvozi 60 posto vrijednosti proizvoda. Istodobno se najviše uvozi namještaj podrijetlom iz Italije (25 posto), Slovenije (14 posto) i Kine (10 posto).

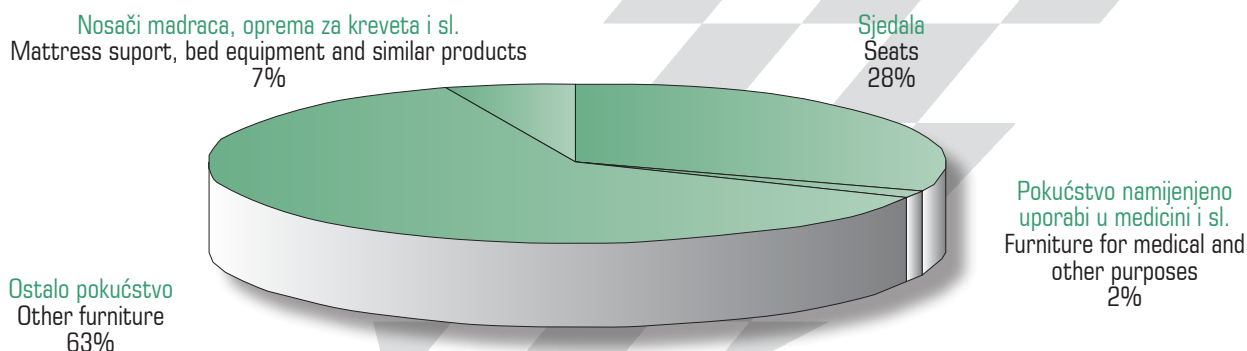
imports owing to the increased export of raw wood and wood products, while the import of furniture still exceeds exports.

The most important export markets are Germany, Italy and France where more than 60% of product value is exported. At the same time, furniture from Italy is the most imported (25%), Slovenian is second (14%) and China (10%).

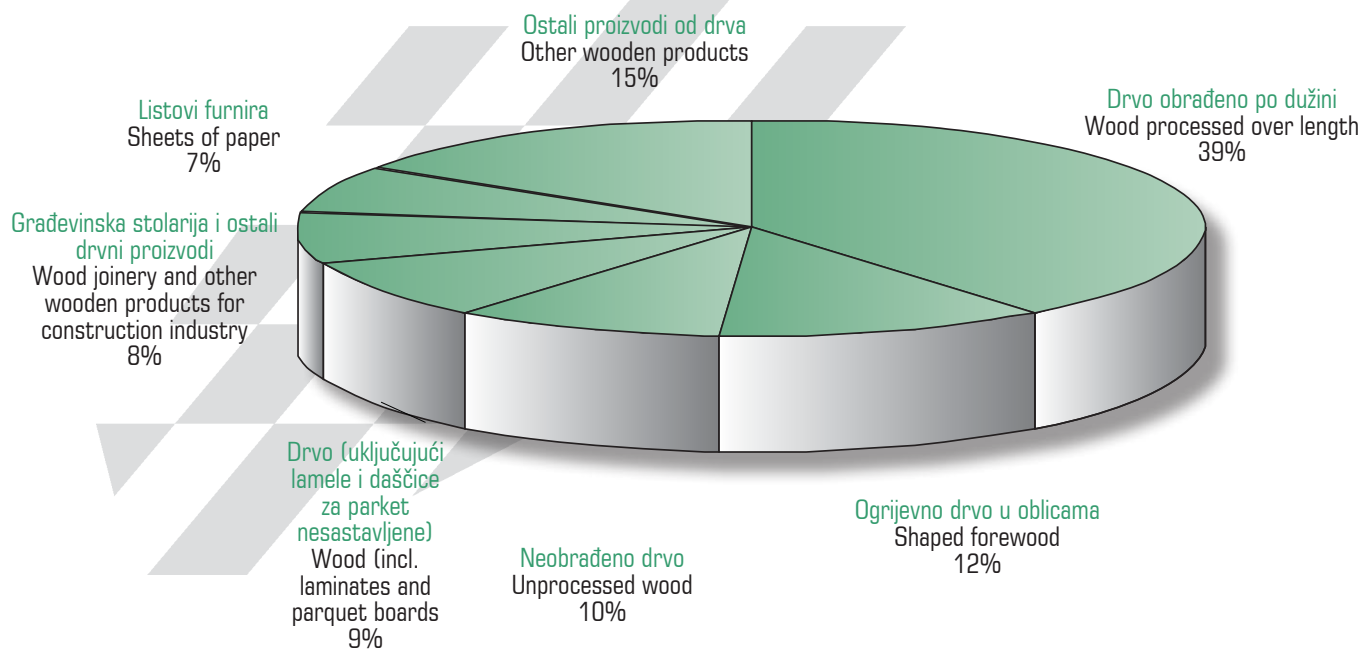
STRUKTURA IZVOZA NAMJEŠTAJA U 2009. GODINI FURNITURE EXPORTS IN 2009



STRUKTURA UVOZA NAMJEŠTAJA U 2009. GODINI FURNITURE IMPORTS IN 2009



STRUKTURA IZVOZA DRVA I DRVNIH PROIZVODA U 2009. GODINI WOOD AND WOODEN PRODUCTS EXPORT IN 2009



ZAPOSLENOST

U preradi drva i proizvodnji namještaja bilježimo zaposlenost s preko 21.000 radnika u obje industrijske grane. Pridodamo li tome zaposlene u obrtu, proizvodnji papira i šumarstvu, možemo zaključiti da na šumi bazirane industrije u Republici Hrvatskoj zapošljavaju preko 40.000 radnika.

EMPLOYMENT

The employment trends in wood processing and manufacture of furniture register more than 21,000 workers in both industrial sectors. One must also take into account the number of workers employed in craft, paper production and forestry which is to say that Croatia's wood-based industry currently employs over 40,000 workers.

BROJ ZAPOSLENIH U PRAVNIM OSOBAMA PO NKD-u (godišnji prosjek) NUMBER OF EMPLOYEES IN LEGAL ENTITIES ACCORDING TO NCEA (annual average)

DJELATNOST / ACTIVITY	2006.	2007.	2008.	2009.	Udjeli / Share 2009.	Indeksi / Indices 09./08.
Šumarstvo i sječa drva / - Forestry and logging and related services	9.289	9.107	9.223	8.659	1	94
Prerađivačka industrija / Processing industry	239.423	247.769	248.853	232.751	19	94
Prerada drva, proiz. od drva, osim namještaja / Wood processing, wooden products excluding furniture	12.014	12.842	12.819	11.501	1	90
Proizvodnja namještaja / Furniture manufacture	10.638	11.386	11.603	9.637	1	83
Ukupno prerada drva i proizvodnja namještaja / Total wood processing and furniture manufacture	22.652	24.228	24.422	21.138	2	87
UKUPNO HRVATSKA / TOTAL FOR CROATIA	1.160.320	1.212.221	1.252.089	1.211.085	100,0	97

Izvor: Statistički ljetopis, DZS / Source: CBS

NAGLASAK NA KVALITETI

Kvaliteta u preradi drva u Hrvatskoj ima tradicionalno mjesto u koncepciji i organizaciji proizvodnje. Proizvodi hrvatskih drvoprerađivača i proizvođača namještaja danas konkuriraju na sve zahtjevnijem europskom i svjetskom tržištu upravo zbog zadržavanja i unapređivanja standarda kvalitete. Većina naših tvrtki već je uvela ili je u postupku uvođenja certifikata

EMPHASIS ON QUALITY

Quality has traditionally been an important aspect to consider in the Croatian wood processing industry in terms of conceptualising and organising production. Today the products of the Croatian wood-processing companies and furniture manufacturers increasingly and successfully compete with demanding European and world markets, which is important in maintaining and

kvalitete ISO 9001/2000, a rastom ekološke svijesti u Republici Hrvatskoj pojavljuje se sve veći broj zahtjeva za implementaciju certifikata ISO 14000.

Znatno zanimanje postoji za uvođenje certifikata FSC koji podrazumijeva gospodarenje šumama prema strogim ekološkim, socijalnim i ekonomskim standardima. Dva milijuna hektara šumskih površina u Hrvatskoj, kojima gospodare Hrvatske šume d.o.o., još je 2000. godine dobilo certifikat FSC, a nakon toga je i više od 100 drvoprerađivačkih tvrtki pribavilo certifikat FSC kao dokaz garancije svojih proizvoda.

improving quality standards. Hence, some companies have already been certified to compliance with ISO 9001: 2000 quality standard. As environmental awareness is growing in the Republic of Croatia, and there have been an increasing number of applications for ISO 14000 standard among Croatian wood-processing companies.

Nevertheless, wood-processing companies show considerable interest in introducing and implementing the FSC certificate which regulates forest management according to strict ecological, social and economic standards. Hence, the company Hrvatske šume d.o.o. which manages almost 2 million square hectares of Croatian forest areas obtained the FSC certificate in 2000 and, thus consequently, more than 100 wood processing companies have obtained this certificate for their products made of FSC certified wood and carrying the FSC trademark.

TVRTKE KOJA SU IMPLEMENTIRALA CERTIFIKAT FSC COMPANIES WHICH HAVE IMPLEMENTED CERTIFICATE FSC

Certificate Code	Naziv tvrtke / Company name	Certificate Code	Naziv tvrtke / Company name
SA-FM/COC-001212	Hrvatske Šume (Croatian State Forest Enterprise)	ICILA-COC-000184	M.D.I. d.o.o.
SGS-COC-004772	A.M.S. BIOMASA d.o.o.	SGS-COC-006149	MAGEL d.o.o.
SGS-COC-005102	ADRIAPAPIR d.o.o.	SGS-COC-002183	MMM-VUKELIĆ" d.o.o.
SGS-COC-2932	ASTRA INTERNATIONAL d.d.	SGS-COC-006276	MORE d.o.o.
SGS-COC-002042	BEL-DREN d.o.o.	TUEV-COC-000058	MUNDUS VIRIDIS d.o.o.
SGS-COC-001455	Belisce d.d.	TUEV-COC-000060	Niveta d.d.
SA-COC-001164	Bice d.o.o	SGS-COC-007454	Obrt IVKOM
SA-COC-001259	Bilokalnik	SGS-COC-005209	OBRT MUHVIĆ vl. Josip Muhvić
SGS-COC-007425	BRAMA-PROM d.o.o.	SGS-COC-005308	Obrt za piljenje "TOMISLAV 2"
ICILA-COC-000144	CALLIGARIS d.o.o.	SGS-COC-003716	OGRIJEVNO DRVO d.o.o.
SA-COC-002208	Carlon Gino D.o.o.	SGS-COC-005675	ORAH d.o.o.
SA-COC-001266	Ciprijanovic	SGS-COC-001956	OTK d.o.o.
SGS-COC-002522	CORNUS d.o.o	TUEV-COC-000063	Pan Parket d.o.o.
SGS-COC-005005	CRONAD d.o.o.	SGS-COC-002505	PANA d.o.o
CU-COC-802492	Dakovo Pilana d.o.o.	SGS-COC-006010	PANER d.o.o.
SGS-COC-003482	Damir Vuković d.o.o.	SGS-COC-006644	PARKETI POŽGAJ d.o.o.
SA-COC-001767	Decospan Mato furnir doo	SGS-COC-005479	PEPI d.o.o.
CU-COC-802491	DI Geli d.o.o.	SGS-COC-005915	PERGAMENT d.o.o.
SGS-COC-005426	DI ČAZMA d.o.o.	SGS-COC-007370	PILANA IVČA
SGS-COC-006042	DIL d.o.o.	SGS-COC-006043	PILANA LIPA
SA-COC-001616	DIP Karlovac	SGS-COC-005674	PILANA PUKANIĆ d.o.o.
SGS-COC-002375	DIR" Drvna industrija Rubinić	SGS-COC-003740	Pilana Radašić d.o.o.
SGS-COC-002461	Drvenjača d.d. Pilana Mrkopalj	SGS-COC-2221	PLATEX d.o.o.
SGS-COC-002461	Drvenjača d.d. Pilana Vrata	SGS-COC-003274	Posavski hrast d.o.o.
SGS-COC-002461	Drvenjača d.d. RMP	SGS-COC-005876	POŽGAJ d.o.o.
SA-COC-002037	DRVNA INDUSTRIJA BOHOR d.o.o.	SGS-COC-001906	PPS-GALEKOVIĆ
BV-COC-137311	DRVNA INDUSTRIJA NOVOSELEC d.o.o.	SGS-COC-007074	PPS-MAJUR
SA-COC-001149	Drvna Industrija Spacva d.d.	SGS-COC-005407	PRERADA DRVETA d.d.
SGS-COC-005796	DRVNA INDUSTRIJA "ZELINA" d.d.	SGS-COC-007498	PRERADA I OBRADA DRVA "ĐAKOVIĆ"
SGS-COC-006974	DRVNI CENTAR GLINA d.o.o.	SA-COC-001915	Proles d.o.o.
SGS-COC-003143	DRVO d.o.o.	SA-COC-001635	Protector Bandag Katalinic d.o.o.
SGS-COC-005427	DRVO-PROM d.o.o.	SGS-COC-001961	QUERCUS vl. Ante Mijić
ICILA-COC-000130	DRVODJELAC d.o.o.	SA-COC-001232	Ravna
SGS-COC-003481	DRVOPRODUKT d.o.o.	SGS-COC-2941	REFLEKS-SISTEM d.o.o.
SGS-COC-002358	DRVOPROIZVOD d.d.	SGS-COC-002597	SABINA d.o.o. Pilana Kapš
SGS-COC-005704	DRVOTEHNA d.o.o.	SGS-COC-006333	SAMATINI d.o.o.
SA-COC-002144	Efektiv d.o.o.	SGS-COC-001935	SHERIF EXPORT-IMPORT d.o.o.
SGS-COC-003026	ELDA DRVO d.o.o	SA-COC-001673	SILVA Export-Import d.o.o.

TVRTKE KOJA SU IMPLEMENTIRALA CERTIFIKAT FSC COMPANIES WHICH HAVE IMPLEMENTED CERTIFICATE FSC

Certificate Code	Naziv tvrtke / Company name	Certificate Code	Naziv tvrtke / Company name
GFA-COC-001390	Europapier Croatia d.o.o.,	SGS-COC-006825	SIĆA d.o.o.
SGS-COC-007623	EVOLEN d.o.o.	SA-COC-001362	Slavonija
SA-COC-001173	Exportdrvo d.d	SGS-COC-004385	SLAVONSKA DRVNA INDUSTRIJA d.o.o.
SGS-COC-007245	FAGUS d.o.o.	SGS-COC-004029	SOLIDUM ŽUŽIĆ d.o.o.
SGS-COC-002039	FINVEST CORP d.d. Čabar PC-1 Pilana Gerovo	SA-COC-001267	Spin Valis
SA-COC-001727	Gaj FM d.o.o	SA-COC-001680	Stolarija-Pilana Antun Pecenec
SGS-COC-2577	GARSTIL DI d.o.o.	SGS-COC-006789	STOLARSKA RADNJA "JAKOB IVKIĆ - BAJA"
SGS-COC-006007	GOD d.o.o.	SA-COC-001183	Strizivojna Hrast d.d.
SGS-COC-003094	HAAS DOM d.o.o.	ICILA-COC-000153	TEHNODRVO D.O.O.
SGS-COC-005393	HAJDINJAK d.o.o.	SGS-COC-007505	TH DRVO d.o.o.
SGS-COC-006330	HRAST – EXPORT – PUKLAVEC d.o.o.	SA-COC-001728	Tilia doo
SA-COC-001935	INBO-BUJE d.o.o.	SA-COC-001617	Tilia Export d.o.o.
SGS-COC-007306	INTEGRAL d.o.o.	SGS-COC-005169	TOFRADO BAČVARIJA d.o.o.
SA-COC-001323	Intercommerce	SGS-COC-005004	TOFRADO d.o.o.
SGS-COC-006252	ISTOK DRVO IZVOZ-UVOZ d.o.o.	SGS-COC-005552	TRGOPROM SERVIS d.o.o.
SGS-COC-004062	Iverica d.o.o.	SA-COC-002400	Trokut d.d. Novska
SGS-COC-007020	JAVOR d.o.o.	SA-COC-001170	Tvin d.o.o
SGS-COC-007376	K.D.S. VALENTAK d.o.o.	SGS-COC-004893	TVORNICA PARKETA BUKOVINSKI d.o.o.
SA-COC-001635	Katalinic Group	SA-COC-002099	TVORNICA PARKETA KOLAREC d.o.o.
SA-COC-001334	Kircek d.o.o	SGS-COC-003799	V.A.L.C.O. d.o.o.
SA-COC-001347	Klana d.d	SA-COC-002172	Vitex d.o.o.
SGS-COC-005425	KONTRADE d.o.o.	SGS-COC-003176	VIŠEVICA-KOMP d.o.o.
SGS-COC-006348	KULA-PROMET d.o.o	TUEV-COC-000065	Zrinski d.d.
SGS-COC-2293	LIPA d.d.	SGS-COC-006277	ŠIŠARKA d.o.o.
SGS-COC-003281	Lokve d.d.	SGS-COC-003095	ŠIŠKA d.o.o.
SGS-COC-006011	LORIKA d.o.o.	SGS-COC-006502	ŠTIMAC d.o.o
SA-COC-002391	LUŽNJAK d.o.o.		

SAJMOVI

Uz potporu HGK i MRRŠVG, hrvatski drvoprerađivači aktivno sudjeluju na međunarodnim drvoprerađivačkim sajmovima u svijetu. Hrvatski parketari već tradicionalno izlažu na raznim tržištima Europe i svijeta, a među najpoznatijim su međunarodnim sajmovima svakako Hannover (središnji sektorski sajam za podne obloge Domotex), i München (BAU) dok proizvođači namještaja redovito izlažu u Kölnu (IMM Cologne), Milanu (Eurocucina, Salone Internazionale del Mobile), Valenciji (Maderalia), Beogradu (Sajam namještaja) te Moskvi (Mebel).

Hrvatska gospodarska komora u svom programu organizira sudjelovanja članica i na regionalnim tržištima Srbije (Beograd), BiH (Zenica, Sarajevo), Crna Gora (Budva) te Albanije (Panair, Tirana).

FAIRS

Supported by the Croatian Chamber of Economy (CCE) and the Ministry of Regional Development, Forestry and Water Management, Croatian wood processing companies actively participate in international wood fairs throughout the world. Croatian parquet producers are well known at international markets and traditionally participate at numerous international fairs such as Domotex, the world's leading show for floor coverings, in Hanover, BAU in Munich, while Croatian furniture manufacturers regularly participate at international fairs in Cologne (IMM Cologne) and Milan (Eurocucina, Salone Internazionale del Mobile), Valenzia, (Maderalia), Belgrade (Furniture Show) and Moscow (Mebel). The CCE's programme envisages the participation of its members in regional markets of Serbia (Belgrade), Bosnia and Herzegovina (Zenica, Sarajevo), Montenegro (Budva) and Albania (Panair, Tirana).

ŠEST NAJVEĆIH TVRTKI PROIZVODNJE NAMJEŠTAJA (C 31) 2009.
TOP SIX IN FURNITURE MANUFACTURING INDUSTRY COMPANIES (C 31) in 2009

Redni broj Rank	Naziv tvrtke Company Name and Seat	E-mail	WEB
1.	PRIMA COMMERCE d.o.o., Bjelovar	prima.fin@prima.t-com.hr	www.prima.commerce.hr
2.	FINVEST-CORP d.d., Čabar	info@finvest.hr	www.finvestcorp.hr
3.	TVIN d.o.o., Virovitica	tvin1@vt.t-com.hr	www.tvin.hr
4.	HESPO d.o.o.	info@hespo.hr	www.hespo.hr
5.	LPT d.o.o., Prelog	info@lpt.hr	www.lpt.hr
6.	DI KLANA d.d.	diklana@vip.hr	www.klana.com

Izvor: FINA; prema ukupnom prihodu

Source: FINA; according total revenue

ŠEST NAJVEĆIH TVRTKI PRERADE DRVETA (C 16) 2009.
TOP SIX IN FURNITURE MANUFACTURING INDUSTRY COMPANIES (C 16) in 2009

Redni broj Rank	Naziv tvrtke Company Name and Seat	E-mail	WEB
1.	SPAČVA d.d., Vinkovci	spacva@spacva.hr	www.spacva.hr
2.	IVERICA d.o.o., Bjelovar	iverica@iverica.hr	www.iverica.hr
3.	SERIF EXPORT-IMPORT d.o.o.	sherif@sherif.hr	www.sherif.hr
4.	DRVODJELAC d.o.o.	drvodjelac@drvodjelac.hr	www.drvodjelac.hr
5.	SLAVONIJA DI d.o.o., Slavonski Brod	slavonija-di@slavonija-di.hr	www.slavonija-di.hr
6.	VIŠEVICA-KOMP d.o.o.	vishevica@zg.t-com.hr	www.visevicakomp.hr

Izvor: FINA; prema ukupnom prihodu

Source: FINA; according total revenue

**STRUKOVNO UDRUŽIVANJE
 DRVOPRERAĐIVAČKE INDUSTRIJE U HGK**

U sklopu Udruženja drvoprerađivačke industrije HGK djeluje sedam grupacija i sedam odbora:

- Grupacija primarne prerade
- Grupacija proizvodnje namještaja
- Grupacija proizvodnje furnira
- Grupacija drvo u graditeljstvu
- Grupacija mali i srednji drvoprerađivači
- Grupacija trgovaca drvom
- Grupacija trgovaca namještajem
- Odbor za marketing, sajmove i međunarodna udruženja
- Odbor za biomasu, ekologiju i zaštitu okoliša
- Odbor za certificiranje i kvalitetu
- Odbor za repromaterijale i razvoj novih proizvoda
- Odbor za nove tehnologije
- Odbor za klastere i kooperacije
- Odbor proizvođača pogrebne opreme

**PROFESSIONAL ASSOCIATION OF THE TIMBER AND
 WOOD PROCESSING INDUSTRY WITHIN THE CCE**

Within the CCE Association of the Timber and Wood Processing Industry there are seven groups and seven committees:

- Primary Wood Processing Group
- Furniture Producers Group
- Veneer Producers Group
- "Wood in Construction" Group
- Small and Medium-Sized Wood
- Wood traders Group
- Furniture traders Group
- Committee for Marketing, Fairs and International Associations
- Committee for Biomass, Ecology and Environmental Protection
- Committee for Certification and Quality
- Committee for Production Materials and Development of New Products
- Committee for New Technologies
- Clusters and cooperation Committee
- Funeral equipment producer Committee



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SEKTOR ZA POLJOPRIVREDU, PREHRAMBENU INDUSTRIJU I ŠUMARSTVO

Direktor: Božica Marković, dipl. ing.

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Director: Božica Marković, B.Sc.

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